CIN: U40100AP2004PTC050048, GSTN: 27AAJCS5970R1ZB

#### Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Amount in Rs.

| SI.<br>No. | Category of creditor   | Summary o     | of claims received           | Summary of    | f claims admitted            | Amount of<br>contingent<br>claims | Amount of claims not admitted | Amount of claims under verification | Details in<br>Annexure | Remarks, if any |
|------------|--|---------------|------------------------------|---------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------------|------------------------|-----------------|
|            |  | No. of claims | Amount of claims<br>admitted | No. of claims | Amount of claims<br>admitted |                                   |                               |                                     |                        |                 |
| 1          | Secured financial creditors belonging to any class of creditors                                    | 0             | 0                            | 0             | 0                            | 0                                 | 0                             | 0                                   | 1                      |                 |
| 2          | Unsecured financial creditors belonging to any class of creditors                                  | 0             | 0                            | 0             | 0                            | 0                                 | 0                             | 0                                   | 2                      |                 |
| 3          | Secured financial creditors (other than financial creditors belonging to any class of creditors)   | 1             | 632,677,819                  | 1             | 632,677,819                  | 0                                 | 0                             | 0                                   | 3                      |                 |
| 4          | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 0             | 0                            | 0             | 0                            | 0                                 | 0                             | 0                                   | 4                      |                 |
| 5          | Operational creditors (Workmen)  | 0             | 0                            | 0             | 0                            | 0                                 | 0                             | 0                                   | 5                      |                 |
| 6          | Operational creditors (Employees)  | 0             | 0                            | 0             | 0                            | 0                                 | 0                             | 0                                   | 6                      |                 |
| 7          | Operational creditors (Government Dues)  | 2             | 5,209,211                    | 2             | 5,209,211                    | 0                                 | 0                             | 0                                   | 7                      |                 |
| 8          | Operational creditors (other than Workmen and Employees and Government Dues)                       | 8             | 172,572,839                  | 8             | 177,970,017                  | 0                                 | 566,530                       | 0                                   | 8                      |                 |
| 9          | Other creditors, if any, (other than financial creditors and operational creditors)                | 0             | 0                            | 0             | 0                            | 0                                 | 0                             | 0                                   | 9                      |                 |
|            | Total  | 11            | 810,459,869                  | 11            | 815,857,047                  | 0                                 | 566,530                       | 0                                   |                        |                 |

#### Notes:

- 1 The list of creditors is subject to further revision/updation on the basis of exchange of information/documents/details substantiating the claim in accordance with the provision of IBC 2016.
- 2 That there are some dues on account of Financial Creditors / Operational Creditors (Employees), Operational Creditors (Workmen), Operational Creditors (Statutory Dues), Operational Creditors (Others), and Other Creditors, as on 18.04.2022, as per the books of the Corporate Debtor. However, as no claims are received, the list is collated with best possible efforts, and taken on record as on 09.05.2022 in its first version.
- 3 There are some claims which are received late, i.e. After the last date of receipt of claims, and are yet to be corroborated with proper evidence, hence kept for further verification, and inclusion in the List of Creditors, as may be revised by the Interim Resolution Professional.
- 4 The Interim Resolution Professional reserve his right to modify an entry in the list of creditors when he come across additional information warranting such modification and shall modify the entry in the list of creditors in accordance with the provision of IBC.

## List of secured financial creditors belonging to any class of creditors

| SI.<br>No. | Name of Creditor | Details of cla     | aim received      |                          |   | Deta | ails of claim adn | nitted |  | Amount of contingent claim | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |  |
|------------|------------------|--------------------|-------------------|--------------------------|---|------|-------------------|--------|--|----------------------------|---|------------------------------|------------------------------------|-----------------|--|
|            |                  | Date of<br>Receipt | Amount<br>Claimed | Amount of claim admitted | elaim claim covered by Security covered by related share in |      |                   |        |  |                            |   |                              |                                    |                 |  |
|            |                  |                    |                   |                          |   |      |                   |        |  |                            |   |                              |                                    |                 |  |
|            |                  |                    |                   |                          |   |      |                   |        |  |                            |   |                              |                                    |                 |  |
|            |                  |                    |                   |                          |   |      |                   |        |  |                            |   |                              |                                    |                 |  |
|            |                  |                    |                   |                          |   |      |                   |        |  |                            |   |                              |                                    |                 |  |
|            |                  |                    |                   |                          |   |      |                   |        |  |                            |   |                              |                                    |                 |  |
|            | Total            |                    | 0                 | 0                        | 0 0 0   |      |                   |        |  |                            | 0   | 0                            | 0                                  | 0               |  |

# List of unsecured financial creditors belonging to any class of creditors

| SI.<br>No. | Name of Creditor | Details of cla     | aim received      | nt Amount of Nature of Amount Whether % of voting |                 |                             |                        |                          |   | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|------------|------------------|--------------------|-------------------|---|-----------------|-----------------------------|------------------------|--------------------------|---|---|------------------------------|------------------------------------|-----------------|
|            |                  | Date of<br>Receipt | Amount<br>Claimed | Amount of claim admitted                          | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in CoC |   |   |                              |                                    |                 |
|            |                  |                    |                   |   |                 |                             |                        |                          |   |   |                              |                                    |                 |
|            |                  |                    |                   |   |                 |                             |                        |                          |   |   |                              |                                    |                 |
|            |                  |                    |                   |   |                 |                             |                        |                          |   |   |                              |                                    |                 |
|            |                  |                    |                   |   |                 |                             |                        |                          |   |   |                              |                                    |                 |
|            |                  |                    |                   |   |                 |                             |                        |                          |   |   |                              |                                    |                 |
|            |                  |                    |                   |   |                 |                             |                        |                          |   |   |                              |                                    |                 |
|            | Total            |                    | 0 0 0             |   |                 |                             |                        |                          | 0 | 0   | 0                            | 0                                  |                 |

## List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| SI.<br>No. | Name of Creditor                                    | Details of         | claim received |                          |                 | Details of claim a                  | admitted                    |                        |                          | Amount of contingent claim | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any                 |
|------------|---|--------------------|----------------|--------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|---|------------------------------|------------------------------------|---------------------------------|
|            |   | Date of<br>Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |   |                              |                                    |                                 |
| ,          | Indian Renewable Energy Development Agency Limited. | 02/03/23           | 632,677,819    | 632,677,819              | Financial Debt  | 632,677,819                         | 0                           | No                     | 100.00%                  |                            |   |                              |                                    | This is a<br>Financial<br>Debt. |
|            |   |                    |                |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                                 |
|            | Total   |                    | 632,677,819    | 632,677,819              |                 | 632,677,819                         | 0                           |                        |                          | 0                          | 0   | 0                            | 0                                  |                                 |

Unsec FC - Oth

## List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

| SI.<br>No. | Name of Creditor | Details of cla     | aim received      |   |  |   |  |  |   | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of<br>claim not<br>admitted | Amount of claim under verification | Remarks, if any |
|------------|------------------|--------------------|-------------------|---|--|---|--|--|---|---|------------------------------------|------------------------------------|-----------------|
|            |                  | Date of<br>Receipt | Amount<br>Claimed | Amount of claim claim covered by admitted Share in CoC guarantee Share in CoC |  |   |  |  |   |   |                                    |                                    |                 |
|            |                  |                    |                   |   |  |   |  |  |   |   |                                    |                                    |                 |
|            |                  |                    |                   |   |  |   |  |  |   |   |                                    |                                    |                 |
|            | Total            |                    | 0                 | 0   |  | 0 |  |  | 0 | 0   | 0                                  | 0                                  |                 |

# OC - Workmen

Name of the corporate debtor: Saradambika Power Plant Pvt. Ltd.; Date of commencement of Liquidation: 03.02.2023; List of Stekeholders as on: 02.04.2023.

# List of operational creditors (Workmen)

| SI. No. | Name of authorised<br>Representative, if<br>any | Name of Workmen | Details of cla     | aim received      |                          | Details of cla                 | aim admitted |  | Amount of contingent claim | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any |
|---------|---|-----------------|--------------------|-------------------|--------------------------|--------------------------------|--------------|--|----------------------------|---|------------------------------------|------------------------------|-----------------|
|         |   |                 | Date of<br>Receipt | Amount<br>Claimed | Amount of claim admitted | claim claim related share in 0 |              |  |                            |   |                                    |                              |                 |
|         |   |                 |                    |                   |                          |                                |              |  |                            |   |                                    |                              |                 |
|         |   |                 |                    |                   |                          |                                |              |  |                            |   |                                    |                              |                 |
|         | Total   |                 |                    | 0                 | 0                        |                                |              |  | 0                          | 0   | 0                                  | 0                            |                 |

# OC - Employee

Name of the corporate debtor: Saradambika Power Plant Pvt. Ltd.; Date of commencement of Liquidation: 03.02.2023; List of Stekeholders as on: 02.04.2023.

# List of operational creditors (Employees)

| SI.<br>No. | Name of<br>authorised<br>Representative, if<br>any | Name of Employees | Details of cla     | aim received      |  | Details of cla | aim admitted |  | Amount of contingent claim | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any |
|------------|--|-------------------|--------------------|-------------------|--|----------------|--------------|--|----------------------------|---|------------------------------------|------------------------------|-----------------|
|            |  |                   | Date of<br>Receipt | Amount<br>Claimed | Amount of claim claim related share in CoC claim admitted party? |                |              |  |                            |   |                                    |                              |                 |
|            |  |                   |                    |                   |  |                |              |  |                            |   |                                    |                              |                 |
|            |  |                   |                    |                   |  |                |              |  |                            |   |                                    |                              |                 |
|            |  |                   |                    |                   |  |                |              |  |                            |   |                                    |                              |                 |
|            |  |                   |                    |                   |  |                |              |  |                            |   |                                    |                              |                 |
|            |  |                   |                    |                   |  |                |              |  |                            |   |                                    |                              |                 |
|            | Total  |                   |                    | 0                 | 0  |                |              |  | 0                          | 0   | 0                                  | 0                            |                 |

## List of operational creditors (Government dues)

### Amount in Rs.

| SI.<br>No. | Details of  | Details of Claimant  Department Government |                    | Details of claim received |                          | Details of claim admitted  Amount of claim Nature of Whether % of voting |                        |                          |   |   | Amount of claim under verification | Amount of claim not admitted | Remarks, if any   |
|------------|---|--|--------------------|---------------------------|--------------------------|--|------------------------|--------------------------|---|---|------------------------------------|------------------------------|---|
|            | Department  | Government                                 | Date of<br>Receipt | Amount<br>Claimed         | Amount of claim admitted | Nature of claim  | Whether related party? | % of voting share in CoC |   |   |                                    |                              |   |
| 1          | Maharashtra<br>Industrial<br>Development<br>Corporation             | PSU –<br>Corporation                       |                    | 3,931,587                 | 3,931,587                | Operational<br>Creditor  | No                     |                          |   |   |                                    |                              | Letter dated<br>18.01.2023  |
| 2          | Maharashtra State<br>Electricity<br>Distribution<br>Company Limited | PSU  |                    | 1,277,624                 | 1,277,624                | Operational<br>Creditor  | No                     |                          |   |   |                                    |                              | Letter dated<br>20-02-2018,<br>and case<br>filed on<br>25.06.2019 |
|            |   |  |                    |                           |                          |  |                        |                          |   |   |                                    |                              |   |
|            | Ttoal   |  |                    | 5,209,211                 | 5,209,211                |  |                        |                          | 0 | 0 | 0                                  | 0                            |   |

### Note

<sup>1.</sup> Since, in certain cases, no claims are received, the list is collated with best possible efforts, and taken on record as on 09.05.2022, subject to further verification for admission based on evidence in support thereof.

#### List of operational creditors (Other than Workmen and Employees and Government Dues)

#### Amount in Rs.

| SI.<br>No. | Name of Creditor                                | Details of         | claim received |                          |                         | Details of claim admitted  Nature of Amount Amount Whether % of voting |                             |                        |                          | Amount of contingent claim | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim not admitted | Amount of claim<br>under<br>verification | Remarks, if any  |
|------------|---|--------------------|----------------|--------------------------|-------------------------|--|-----------------------------|------------------------|--------------------------|----------------------------|---|------------------------------|--|--|
|            |   | Date of<br>Receipt | Amount Claimed | Amount of claim admitted | Nature of claim         | Amount covered by security interest                                    | Amount covered by guarantee | Whether related party? | % of voting share in SCC |                            |   |                              |  |  |
| 1          | Bhagyodaya Logostics                            | 28/04/2022         | 93,180         | 93,180                   | Operational<br>Creditor | 0  | 0                           | No                     | 0                        | 0                          | 0   | 0                            |  | admitted, as supported by Court Order.   |
| 2          | Sonal Industries                                | 18/05/2022         | 2,741,150      | 2,174,620                | Operational<br>Creditor | 0  | 0                           | No                     | 0                        | 0                          | 566,530   | 566,530                      | 0  | Balance Sheet shows<br>recoverable amounts from<br>Sister Concerns / Related<br>parties, and Books of<br>Accounts, ledgers not<br>shared by CD. Unable to<br>verify. |
| 3          | Nitin Coal Pvt. Ltd.                            | 18/05/2022         | 117,857,981    | 124,195,016              | Operational<br>Creditor | 0  | 0                           | No                     | 0                        | 0                          | 0   | 0                            | 0  | Balance Sheet shows<br>recoverable amounts from<br>Sister Concerns / Related<br>parties, and Books of<br>Accounts, ledgers not<br>shared by CD. Unable to<br>verify. |
| 4          | Sree Salasar Pulps and<br>Paper India Pvt. Ltd. | 14/05/2022         | 12,117,562     | 12,117,562               | Operational<br>Creditor | 0  | 0                           | No                     | 0                        | 0                          | 0   | 0                            | 0  | Books of Accounts, ledgers<br>not shared by CD. Unable<br>to verify.   |
| 5          | Enmass India Private<br>Limited                 | 01/03/2023         | 9,940,140      | 9,940,140                | Operational<br>Creditor | 0  | 0                           | No                     |                          |                            |   |                              |  |  |
| 6          | Rochem Green Energy<br>Private Limited          | 05/03/2023         | 5,488,219      | 5,488,219                | Operational<br>Creditor | 0  | 0                           | No                     |                          |                            |   |                              |  |  |
| 7          | Elamrin Mercantile Private<br>Limited           | 04/03/2023         | 21,834,607     | 21,775,077               | Operational<br>Creditor | 0  | 0                           | No                     |                          |                            |   |                              |  | Interest calculation done properly, hence claim reduced.   |
| 8          | Mukund Roadlines Pvt. Ltd.                      | 04/03/2023         | 2,500,000      | 2,186,203                | Operational<br>Creditor | 0  | 0                           | No                     |                          |                            |   |                              |  | Interest calculation done properly, hence claim reduced.   |
|            |   |                    |                |                          |                         |  |                             |                        |                          |                            |   |                              |  |  |
|            |   |                    |                |                          |                         |  |                             |                        |                          |                            |   |                              |  |  |
|            | Total   |                    | 172,572,839    | 177,970,017              |                         | 0  | 0                           |                        |                          | 0                          | 566,530   | 566,530                      | 0  |  |

#### NOTE

<sup>1</sup> The Interim Resolution Professional reserve his right to modify an entry in the list of creditors when he come across additional information warranting such modification and shall modify the entry in the list of creditors in accordance with the provision of IBC.

<sup>2</sup> The CD has not shared any Books of Accounts, Ledgers, or any data, as such, it has become difficult to verify thew claims.

<sup>3</sup> Since, in certain cases, no claims are received, the list is collated with best possible efforts, and taken on record as on 09.05.2022, subject to further verification for admission based on evidence in support thereof. The Balance Sheet is not depicting any List of Creditors for taking a view on these dues.

# Other Crs

Name of the corporate debtor: Saradambika Power Plant Pvt. Ltd.; Date of commencement of Liquidation: 03.02.2023; List of Stekeholders as on: 02.04.2023.

## List of other creditors (Other than financial creditors and operational creditors)

| SI. No. | Name of Creditor | Details of o       | claim received    |                          |                 | Details of cla                      | aim admitted                |                        |                          | Amount of contingent claim | Amount of<br>any Mutual<br>dues, that<br>may be set-<br>off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|--------------------|-------------------|--------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|---|------------------------------|------------------------------------|-----------------|
|         |                  | Date of<br>Receipt | Amount<br>Claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |   |                              |                                    |                 |
| 1       |                  |                    |                   |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                 |
| 2       |                  |                    |                   |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                 |
| 3       |                  |                    |                   |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                 |
| 4       |                  |                    |                   |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                 |
| 5       |                  |                    |                   |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                 |
| 6       |                  |                    |                   |                          |                 |                                     |                             |                        |                          |                            |   |                              |                                    |                 |
| 7       | Total            |                    | 0                 | 0                        |                 | 0                                   | 0                           | •                      |                          | 0                          | 0   | 0                            | 0                                  |                 |